



Arab Academy
for Science Technology & Maritime Transport

The International Maritime
Transport and Logistics Conference

“Marlog 11”

Building a Sustainable
Economy from a
Ports' Perspective



Towards a
SUSTAINABLE **BLUE**
ECONOMY

20 - 22 March, 2022
Hilton Green Plaza Hotel

AD PORTS GROUP



Established in
2006

**Owned by
ADQ**

one of the region's
largest holding
companies

200,000
Jobs supported across
the UAE

21%

Of Abu Dhabi's
non-oil GDP



AD PORTS GROUP



ECONOMIC CITIES
& FREE ZONES



MARITIME



DIGITAL



LOGISTICS



كيزاد
KIZAD



أبوظبي البحرية
ABU DHABI MARITIME



أكاديمية أبوظبي البحرية
ABU DHABI MARITIME
ACADEMY



الخدمات البحرية الدولية
OFCO
OFFSHORE INTERNATIONAL



بوابة المقطع
MAQTA GATEWAY



موانئ أبوظبي للخدمات اللوجستية
AD PORTS LOGISTICS



PORTS CLUSTER



BUILDING CAPACITY ACROSS THE UAE

Community Ports

- Supporting the oil and gas sector
- Serving the local communities
- Offering an effective transportation system
- Supporting the fishing industry

Zayed Port

Abu Dhabi's main port for 40 years
21 berths
5.3km² in size
143,000m² of warehousing and cold storage

Khalifa Port

One of the world's fastest growing ports
Deepwater port – 18.5m
Container, Bulk & GC & Ro-Ro terminals
AED 4 billion expansion ongoing

Fujairah Terminals

35-year concession with Port of Fujairah
AED1 billion investment
720,000 million TEU capacity a year
vessels of up to 9,000 TEU

Shahama Port

Musaffah Port

Linked to Musaffah Channel
Draft of 8m & several quays

Al Mirfa Port

Sir Bani Yas Cruise Beach

Mugharraq Port

Catering to offshore Oil & Gas
AED 200 million expansion underway

Sila Port

Delma Port

Lesser Tunb

Greater Tunb

Abu
Musa



Nahwa (UAE)

GLOBAL CONNECTIVITY



Global Reach



- **5 international airports** in 90 – 120 mins driving distance
 - 2.6 Bn people in **4hrs flight radius**
 - 5.2 Bn people in **8hrs flight radius**



Multimodal Connectivity

- **8 international ports** in close proximity
- Major hubs for upcoming **Etihad Rail**
- **Easy access** to all three major highways

Air Transport Hub



Dedicated terminal for loose cargo and ULDs



Temperature-controlled storage and cargo



Connections to more than 70 destinations



24/7 dedicated support team

Khalifa Port



Deep-water port



Strategically located between Abu Dhabi and Dubai



First semi-automated container terminal in the GCC



Over 1000 port-to-port

SUPPORTING THE NATION'S TRANSFORMATION INTO A GLOBAL INDUSTRIAL HUB



FLAGSHIP - KHALIFA PORT



3 of the Top 5

Global shipping lines will hub at
KP by 2024

11 Million TEU

Capacity by 2024

**25 Million
Tonnes**

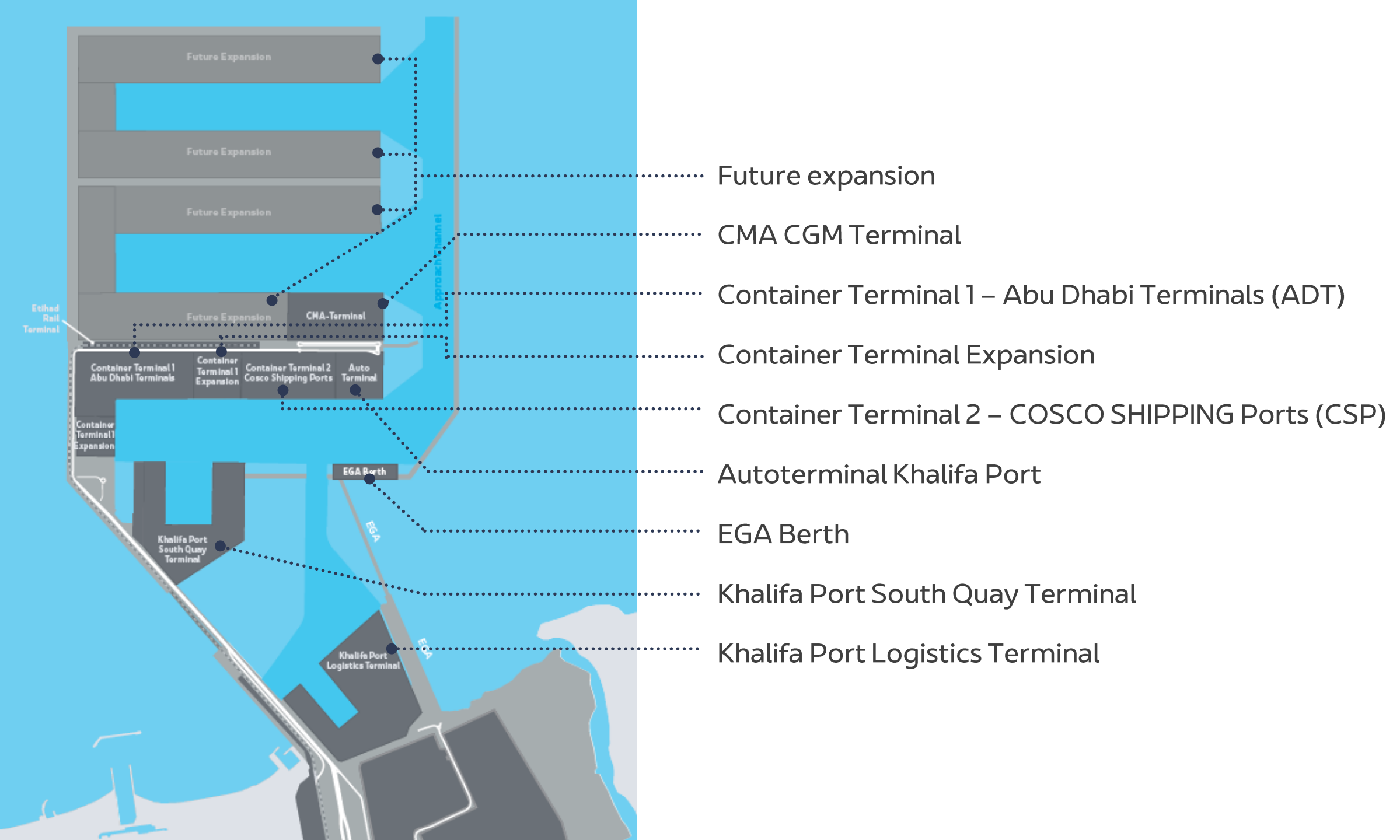
General Cargo capacity by
2024

18.5 Metres

Quay wall depth alongside

**KIZAD
Connection**

Over 400 sqkm dedicated
industrial & free zone land





PORTS CLUSTER INVESTMENTS COLLABORATIONS & PARTNERSHIPS



Arabian Chemical Terminal (ACTAD)

- 30-year concession with a Phase 1 capacity of 100,000 CBM



CMA – CGM Group

- 35-year concession
- Phase 1 will be ready in 2024
- Phase 1 quay 800m
- 1.8 Million TEU capacity.

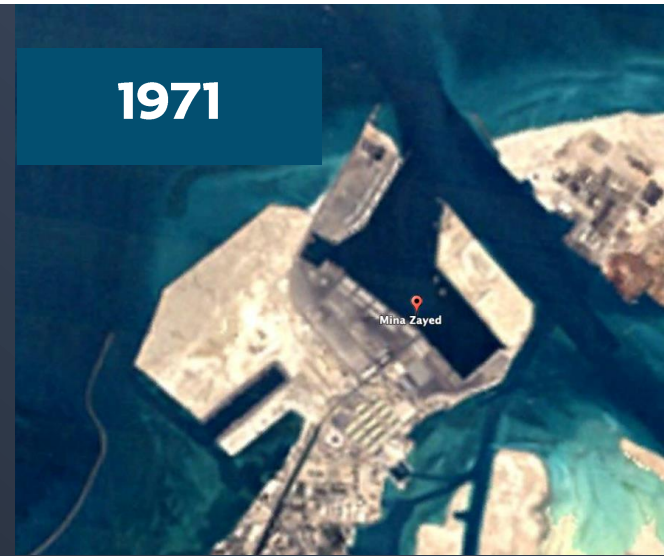


Global Hubs

- AED 4 Billion investment by MSC
- AED 1.1 Billion investment by COSCO

MINA ZAYED PORT MASTER PLAN FUTURE VISION

Mina Zayed is an existing Port within the Island of Abu Dhabi surrounded by high end developments such as Louvre Abu Dhabi. We created a vision master plan which accommodates all future uses in addition to cruise terminals, port operations and rail/metro integration.



ABU DHABI CRUISE TERMINAL



900 m

Berth

13 m

Depth

5,000+

Daily passenger
capacity

15

Airline check in
counters
(the first & only in the
middle east) to serve
Fly-Cruise Passengers

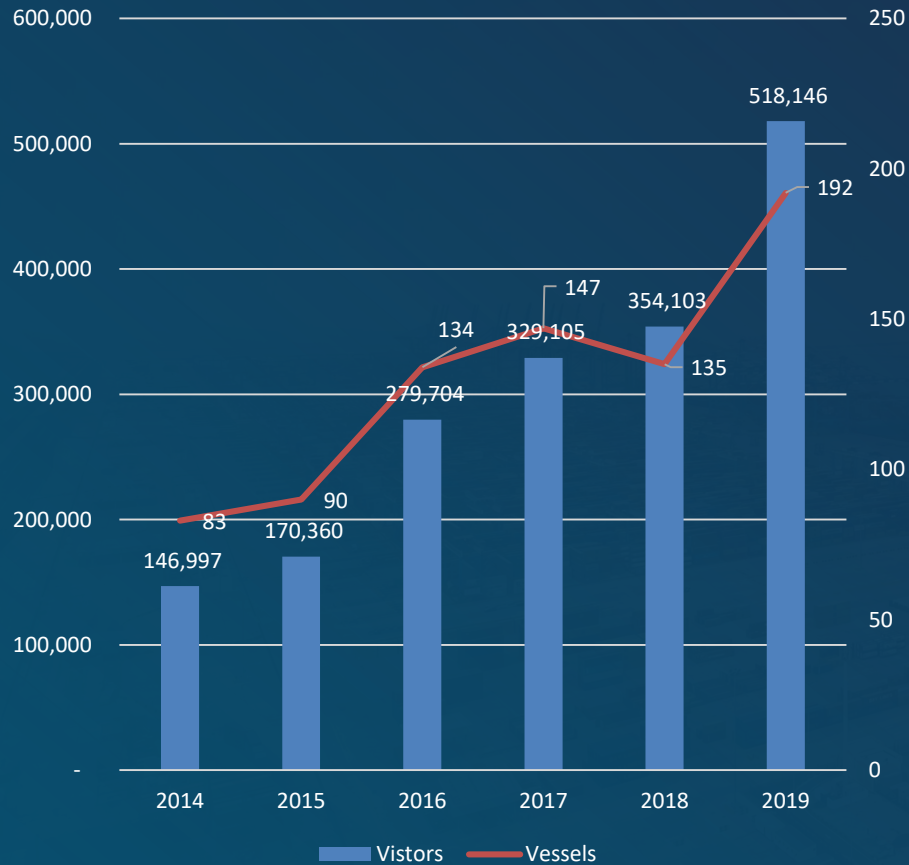
2,500+

Average daily
community
visitors at Marsa Mina
Destination

CRUISE GROWTH



Cruise Visitors in Abu Dhabi



+900Mn AED
2019...

+1.5Bn AED
by 2024

Direct
impact



442Mn
AED GDP
contribution

Indirect
impact



263Mn
AED GDP
contribution

Induced
impact



194Mn
AED GDP
contribution

+1,400
jobs
generated

737Mn
AED GDP
contribution

439Mn
AED GDP
contribution

323Mn
AED GDP
contribution

+1,000
additional jobs
generated



TALENT IS KEY

Ensuring a maritime legacy by developing future maritime leaders

Ports International Executive Road Programme preparing employees for leadership

58%

of employees are UAE nationals

21,000

training hours conducted

81%

of the female workforce are UAE nationals

55

nationalities on board

PROTECTING THE FUTURE IS OUR TOP PRIORITY



Khalifa Port's
8km breakwater
preserves the
marine ecosystem

Air and noise
quality
management
programme

Seawater quality
monitoring
programme and
coral relocation

Independent
surveys
four times a year

ROBUST BUSINESS CONTINUITY STRATEGY





AND THE FUTURE LOOKS EVEN BRIGHTER

One of the
Emirate's most
**strategic
investments**

Strategy backed
with **AED10
billion** in
investment

Our goal is to
**increase regional
trade** and attract
foreign direct
investment

Five-year
strategy to
**strengthen the
maritime sector**
in Abu Dhabi and
with our
international
partners

**Multimodal
connections**
through Etihad
Rail to our Ports



مجموعة موانئ أبوظبي
AD PORTS GROUP

Thank you

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