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Decarbonization of maritime transport in the Mediterranean in the era of disruptions. A vision from the ports

Jordi Torrent Medports General Secretary





Introduction to Medports

Created in June 2018

Includes more than 25 ports of the Mediterranean, representing about 70% of the total traffic of Mediterranean ports

It aims at creating a platform of collaboration and knowledge exchange among ports as well as promoting the international visibility of the Mediterranean ports







ACHIEVE

A well balanced association between the northern and southern borders of med

EXAMINE

issues related to port activities and maritime sector

INFORM

its Members and seek common positions

PROMOTE

MED interests on the international scene

FACILITATE

The creation of maritime trade links in MED area

IMPROVE

The global visibility of the MEDports



Maritime transportation is undergoing profound changes: Gigantism, disruptions, energy transition and digitalization

Not delivered yet, but ready to go soon: MGX ships of 24,000 teu are piling up at the yards!

Numerous megamax container vessels of 23,500 to 24,000 teu are nearing completion at shipyard in the Far East. Here are just a few examples:



BERLIN EXPRESS, 23,666 teu (LNG) Hapag-Lloyd



MSC TESSA, 24,116 teu MSC

Source: Alphaliner, 2023 issue 8

Waiting vessels to Chinese ports. April 2022





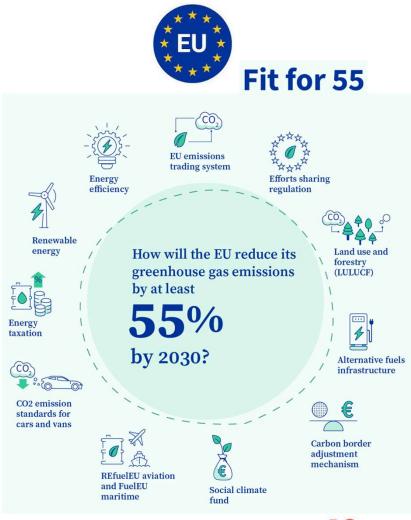




Decarbonization is one of the major challenges of the industry What are the regulators doing?



- GHG reduction objectives: Cut annual greenhouse gas emissions from international shipping by at least 50% by 2050, compared with their level in 2008
- Mediterranean Sea, as a whole, as an Emission Control Area for Sulphur Oxides and Particulate Matter: This measure will mandate from 1st May 2025 these marine fuels at 0.1% sulphur content, instead of current levels of 0.5% (since the 1rst of January 2020), in the Mediterranean Sea.





Decarbonization is one of the major challenges of the industry

What is the industry doing? Some examples

Development of alternative fuels. Methanol as a rising star



Methanol terminals that could potentially be used for methanol bunkering (source: https://afi.dnv.com)

Production of renewable energy in ports



Port of the Hague has installed photovoltaic panels in its facilities (Getty images)

Circular economy

Intermodality



The Port of Barcelona recycles 85,000m3 of hydrocarbon every year (Source: Port of Barcelona)



Intermodal Terminals in Europe (Source: Intermodal-terminals.eu)

Improvement in vessels' design Emissions Reduction Measures, IoT and Big Data, Fuel and Propulsion Systems,...

Efficiency improvements in vessel operations in port







How are ports reacting to this new escenario? The Port of Barcelona

Objective of decarbonisation: 50% GHG emissions reduction by 2030 (compared with 2017) and become a carbon neutral Port by 2050

Air Quality Improvement: NOx and other pollutants (PM10, PM2.5,..) emissions reduction within the port area and area of influence.

Others:

- Rebates policies for clean vessels (ESI,..)
- GNL as a transition fuel, leading position in Europe
- Energy efficiency: Cold reusing from LNG

OPS (Onshore Power Supply) Nexigen project

Energy

Transition

Plan

Intermodality in

port transport

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E-mobility

Electric Network: Port Smart Grid

Renewable energies: Energy self_lsufficiency Circular Economy: Waste to generate BioGNL and BioFuels

> Alternative Fuels & Port Infrastructure Planning (AFIR)

> > Port of Barcelona Air Quality Improvement Plan

> > > 2021-2025

NOx / GHG





No OPS due to the lack necessary electricity power supply. Additional power supply expected by 2023

Not expected the development of alternative fuels

Investing in solar power facilities within the port area. Due to the lack of electrivity power supply, the port can eventually only produce as much electricity as the port uses for its own scope. This limit shall be reached within 5 years.

Electrification of the port handling equipment is ongoing





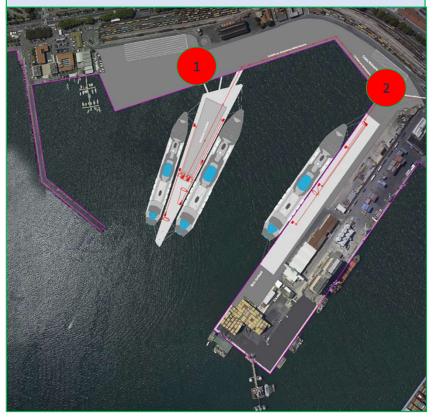


PORTS OF LA SPEZIA & MARINA DI CARRARA Innovative *Green Ports*' project management



ON SHORE POWER SUPPLY/COLD IRONING – CRUISE & CONTAINER ACTIVITIES

La Spezia - Electrification of the docks:
1) Construction and electrification of the new Cruise dock = 57 M€ of which 30M€ on FNC
2) New transformer cabin for electrification of the quay = 5.5M€



La Spezia - Electrification of the docks:
3. Electrification of the new foreseen docks
- Merchant activities -2nd and 3rd port basin of La Spezia = 12M€



How are ports reacting to this new escenario?

The Port of Marseilles. Some examples

Investing in a modal shift to promote rail and river transport

+ 10,000

TRAINS PER YEAR TRAVELLING THROUGH THE PORT



1st

Innovating with the supply of low-carbon gas and hydrogen for heavy goods vehicles and the refuelling of ships with liquefied natural gas (LNG)

Connecting ships to the quayside to reduce emissions of CO₂ and fine particles

Producing green and competitive energy: Hydrogen and photovoltaic URAL GAS STATION FOR HEAVY

1st

HIGH PRESSURE HYDROGEN FILLING STATION FOR LONG-DISTANCE TRUCKS

400 PORT CALLS PER YEAR

HAVE BENEFITED FROM THE ELECTRICAL CONNECTION OF SHIPS TO THE QUAYSIDE SINCE 2017

0F THE PORT'S OWN ELECTRICITY CONSUMPTION COMES FROM RENEWABLE SOURCES



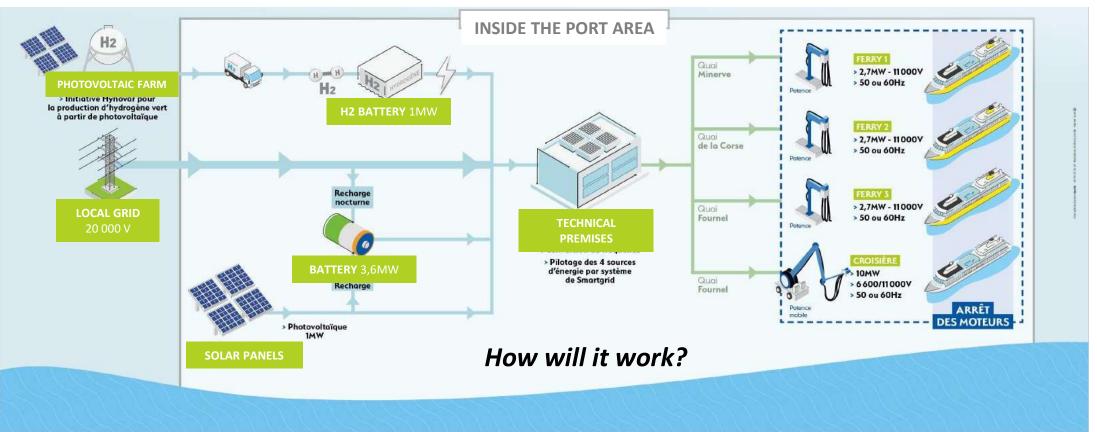


Ports of Toulon Bay

Onshore Power Supply (OPS) implementation



Works are currently under completion => **OPS will be operational by spring 2023**



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An energetic mix combining local grid together with hydrogen and photovoltaic

Decarbonization Strategy Valenciaport



Autoridad Portuaria de Valencia

Energy efficiency	Use of clean fuels (OPS)	Renewable energies	Digitalisation
rojects horizon 2025			
Energy efficiency	Use of clean fuels	Renewable energies	Digitalisation
Sustitution of lighting Implementation of efficieny measures in port terminals	LNG bunkering in Valencia	1.4 MWp PV plant in Valencia	Implementation of Energy Management Platform
	3 OPS quays in Valencia (46 MVA)	0.7 MWp PV plant in Gandia	
2 Substations 2 x 55MVA in Valencia	H2 testing in cargo handling machinery	5.5. MWp PV plant in Valencia	
Just-in-time tools implementation for ships	Clean fuels strategy for trucks	9 MWp PV plant in Valencia	
	Swift to electricity for service car fleet	18 MW windfarm in Valencia	



Thank You

